Financial Disclosure Management

8.0.2.2 Release Notes

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Introduction

Previous Release Notes are posted on the FDM website at the following link: https://www.fdm.army.mil/helpSupport/releaseNotes.htm.

Release 8.0.2.2 implements these enhancements:

8.0.2.2 Enhancements

Asset Name Sorting

Asset Name Sorting

Asset List page can now be sorted alphabetically by asset name. Underlying assets sort in alphabetical order directly under the parent asset

Figure 1. Asset Line Item Page – Sequence Sort (Default)

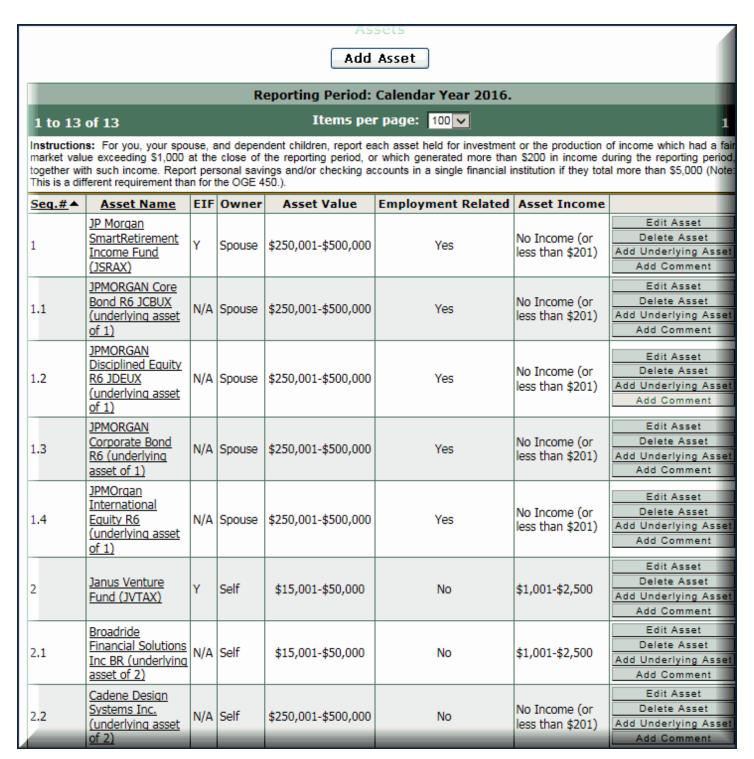


Figure 2.

Asset Line Item Page – Alphabetical Sort What are exam Add Asset reportable asset Do I have to rep personal savings Reporting Period: Calendar Year 2016. checking accoun Items per page: 100 ∨ Do I need to rep 1 to 13 of 13 Instructions: For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair another person (market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, that my spouse dependent child together with such income. Report personal savings and/or checking accounts in a single financial institution if they total more than \$5,000 (Note: to another perso This is a different requirement than for the OGE 450.). Do I report my s Asset Name ▲ EIF Owner **Asset Value** Employment Related | Asset Income Seq.# assets if we are Edit Asset separated? AAPL: Apple Inc. Delete Asset What is my Filing 5 N/A Self Yes \$1,001-\$15,000 \$1,001-\$2,500 Add Underlying Asset (NASDAQ) ♦ Country Code Re Add Comment OGE Form 278e Edit Asset Delete Asset Anheuser-Busch Glossary N/A |Self 6 \$1,001-\$15,000 No \$201-\$1,000 Add Underlying Asset <u>InBev</u> Add Comment Edit Asset Delete Asset Janus Venture Υ Self 2 \$15,001-\$50,000 No \$1,001-\$2,500 Fund (JVTAX) Add Underlying Asset Add Comment <u>Broadride</u> Edit Asset <u>Financial</u> Delete Asset 2.1 Solutions Inc BR N/A |Self \$15,001-\$50,000 No \$1,001-\$2,500 Add Underlying Asset (underlying asset Add Comment of 2) Edit Asset Cadene Design No Income (or Delete Asset Systems Inc. 2.2 N/A Self \$250,001-\$500,000 No less than \$201) (underlying asset Add Underlying Asset of 2) Add Comment <u>ServiceMaster</u> Edit Asset Global Holdings Delete Asset N/A Self 2.3 Inc. SERV \$250,001-\$500,000 No \$2,501-\$5,000 Add Underlying Asset (underlying asset Add Comment of 2) Edit Asset JP Morgan **SmartRetirement** No Income (or Delete Asset Υ \$250,001-\$500,000 Yes Spouse Income Fund less than \$201) Add Underlying Asset Add Comment (JSRAX) Edit Asset JPMORGAN Core

Yes

No Income (or

less than \$201)

Delete Asset

Add Underlying Asset

Bond R6 JCBUX

(underlying asset

1.1

N/A Spouse

\$250,001-\$500,000

Defects & Changes

FDM 1221 – The Expired Reports tab now displays the expired report list, allowing expired reports to be purged from FDM.

FDM 1486 - Allows the removal of 278-filer role for "Dual Hatted Filers".

FDM 1446 – The Due Date Acknowledgement pop up no longer displays for Reviewers when reviewing a report.

FDM 1591- Removed an erroneous "Notified to File Date" error message when SGE is selected.

FDM 1706 –Updates the link to the OGE 278e Common Question link to a blank OGE Form, now points to the correct form.

AGEAR 73 – Expands text limits in the AGEAR text boxes to 1500 characters and adds a counter for the number of characters.

AGEAR 96 - Removes the extra text in the AGEAR Opinion Template.