

# **Financial Disclosure Management**

Release 8.10.1.8

November 08, 2023

# Contents

Introduction	3
8.10.1.8	3
Release Summary	4
New Design Layout	5
New Design Layout	6
Defects and Changes	7

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# Introduction

Previous Release Notes are posted on the FDM website:  
<https://www.fdm.army.mil/helpSupport/releaseNotes.htm>

## **8.10.1.8**

**Addition of LOGIN.GOV**  
**5 FR 3601.106 Outside position**  
**Annual Profile Update**  
**Various Bugs**

# Release Summary

The FDM 8.10.1.8 version release has user interface changes where tabs and buttons remained the same. Login.gov feature is a third option for users to login. User interface changes were made, new database tables were added, new buttons were implemented, and supporting back end changes were made. This release also includes the implementation of the 5 FR 3601.106 Supervisor/Outside position approval check box, Annual profile update, and various bugs.

# New Design Layout for FDM

## Introducing New Design

UI update; UI, logic, and database enhancements to support the introduction of LOGIN.GOV.

The screenshot shows the LOGIN.GOV login interface. At the top, there are two tabs: "PIV or CAC" and "Login.gov". Under "PIV or CAC", there is a sample PIV/CAC card image and a "Login with PIV/CAC" button. Under "Login.gov", there is the LOGIN.GOV logo and a "Login with Login.gov credentials" button. Below this, there is a "Username & Password" section with a "Login Using:" dropdown menu set to "Test", "Username:" and "Password:" input fields, a "Forgot Password?" link, and a "Login with Username" button.

The screenshot shows the "Create an account" form. At the top, there are "Sign in" and "Create an account" buttons. Below is the heading "Create an account for new users" and a text input field for "Enter your email address". Underneath, there is a section for "Select your email language preference" with radio buttons for "English (default)", "Español", and "Français". At the bottom, there is a checkbox for "I read and accept the Login.gov Rules of Use" and a "Submit" button.

Once the user clicks on the LOGIN.GOV option, they are redirected to a LOGIN.GOV sign in/ Create an account screen. If the user has a LOGIN.GOV account, they can Sign In. If the user does not have a LOGIN.GOV account, they must create an account and follow the multi-factor authentication process.

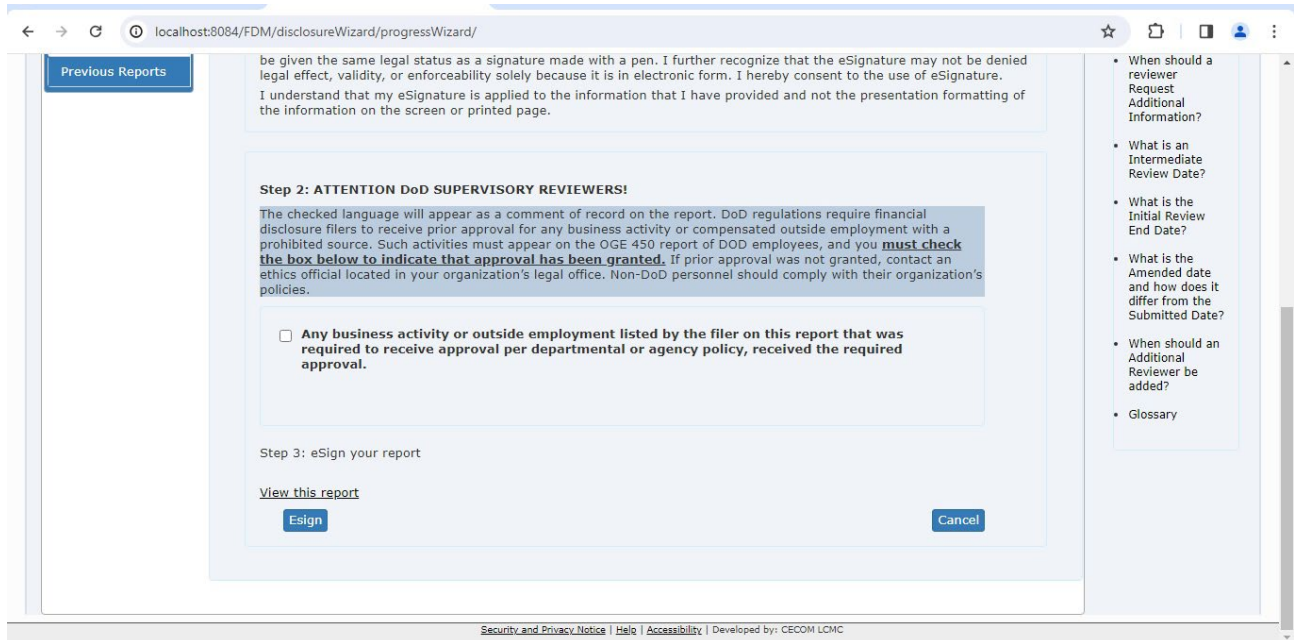
Once the user is a registered LOGIN.GOV user. They will be redirected to a Profile Screen where required fields will be populated. Then the user will save their profile and notify their point of contact. Their point of contact will admit the user to FDM.

The screenshot shows the "Profile Screen" form with the following fields: "First Name:", "Middle Initial:", "Last Name:", "Email:", "Phone:", and "Agency:". At the bottom, there are "Save Profile" and "Cancel" buttons.

# New Functions in FDM

## 5 FR 3601.106 Outside Positions

A checkbox has been added on the e-sign screen that is used as an acknowledgement from Supervisors to indicate whether they approve of a filer having an outside position.



## Annual Profile Updates

A new feature was added to FDM that requires to update their user profile details annually. Once a year, an automated script redirects the user to the View Profile screen and a prompt directs the users to update their profile details. A user is not allowed to proceed to another screen until they click the Confirm and Save button.

# Bugs Fixed

FDM-10569 - DataTable Warning and Put 500 Server Error after clicking <Search> on Manage Exceptions as 450C AND Super-Ind for Year=2019

FDM-10927 - As an Ethics Official I would like the following additions for the Timely Filing & Certification Metrics Report

FDM-10972 - As an Ethics Official I would like the following "Training Type" column be added

FDM-10982 - Agency update does not save in the User Profile

FDM-11007 - Clicking the Line items links before the page fully loads creates a malformed URL

FDM-11262 - Improve consistency across loading screen.

FDM-11407 - Opening Profile screen for user with ONLY 450Filer\_Assist role displays screen with NO fields populated AND displays App Error.

FDM-11411 - Tool Tip displayed for <Initials> button ONLY displays text="Profile for ". It should display text= "Profile for {FirstName} (MI). {LastName}".

FDM-11425 - Clicking <View/Edit> action button on Flags screen for Asset Type = Life Insurance > Variable incorrectly displays popup stating, "In the Asset Name text box, you MUST include the Insurance Company name".

FDM-11427 - Line-Item counter on Assets List screen NOT displayed after clicking any vertical tab AND then returning to Assets tab on Reviewer-Side.

FDM-11428 - "Does not contain ULAs" checkbox on View Asset screen for Asset Type = Trust AND Other Asset IS editable. It should NOT be.

FDM-11429 - When "Does not contain ULAs" = checked for new v8.9 Asset Type = "Other Asset" the Asset Name should be appended with a single asterisk on YELLOW Flag on Flags screen on Reviewer-Side. It is NOT.

FDM-11430 - Clicking <View> action button on Flags screen on Reviewer-Side for YELLOW Flag associated with Legacy Asset Type = "Other (Partnership, LLC, S Corp, etc.) incorrectly displays new v8.9 Asset Type = "Other Asset".

FDM-11431 - "No Longer Held" checkbox icon NOT displayed on Flags screen when "No Longer Held"=TRUE for Asset OR Outside Position line-items.

FDM-11436 - Signing Error after Individual Supervisor tries to add an Asset Line-Item Comment from Comments tab.