Financial Disclosure Management
Release 8.2.1.3

December 3, 2018

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Introduction

Previous Release Notes are posted on the FDM website:
https://www.fdm.army.mil/helpSupport/releaseNotes.htm.

8.2.1.3 Enhancements

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Enhancements

List Filters – Show My/Show All

You can now filter by Show My/Show All on the **Admin Center | User Admin** and **Admin Center | Filers** pages.

Show My	Limits the display list to users in the Org Units for which you are responsible.
Show All	Allows you to view all of the Users in the Org Units assigned to you and other FDM users with the same role.

Figure 1: FDM 2690 – Filter added to Admin Center Pages
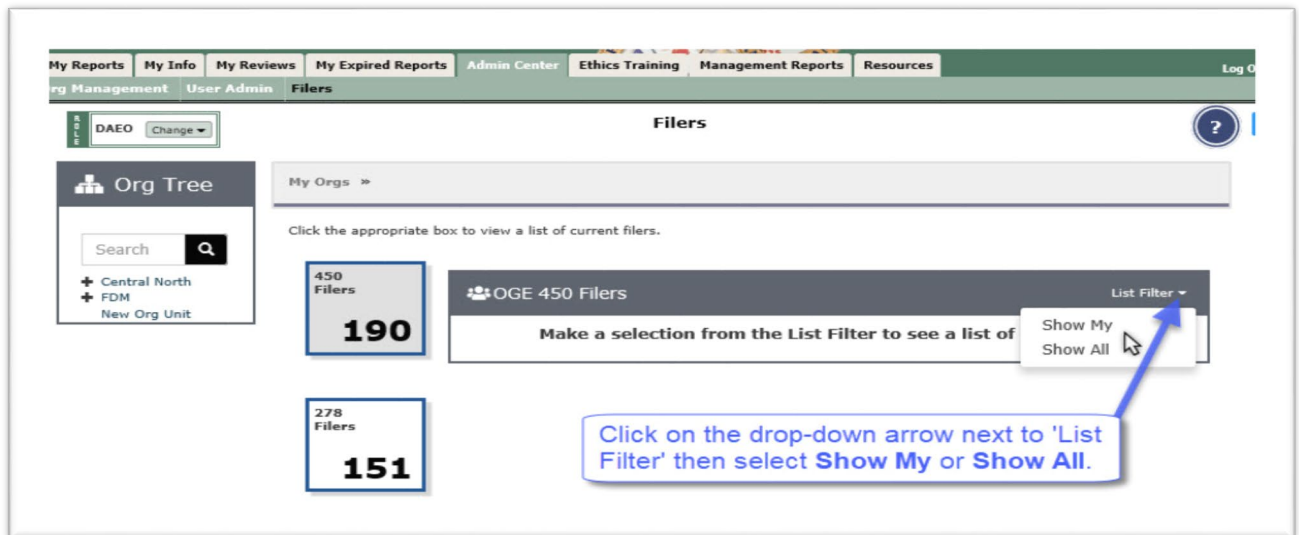
Sort Capability Added

Users can now sort user admin list for all their POCs, 450 Certifiers, Supervisors, SLCs and DAEOs by E-mail, Last Name, First Name, M.I., and Org Unit.

Figure 2: FDM 2701 – Sorting on User Admin List

Moving/Removing Reports

When moving a Filer or removing a Filer's role, you have the option to remove and/or move the Filer's reports depending which org unit assigned the report and the Report's Review Status.

Remove Reports

The following options are available when removing a Filer's role.

Remove Report Checked	Able to uncheck/check	Definition
Yes	Yes	User can opt to remove the report as well or keep by checking.
No	No	Report cannot be removed when Filer's role is removed

Figure 3: FDM- 2682 – Remove Reports for Filer Table
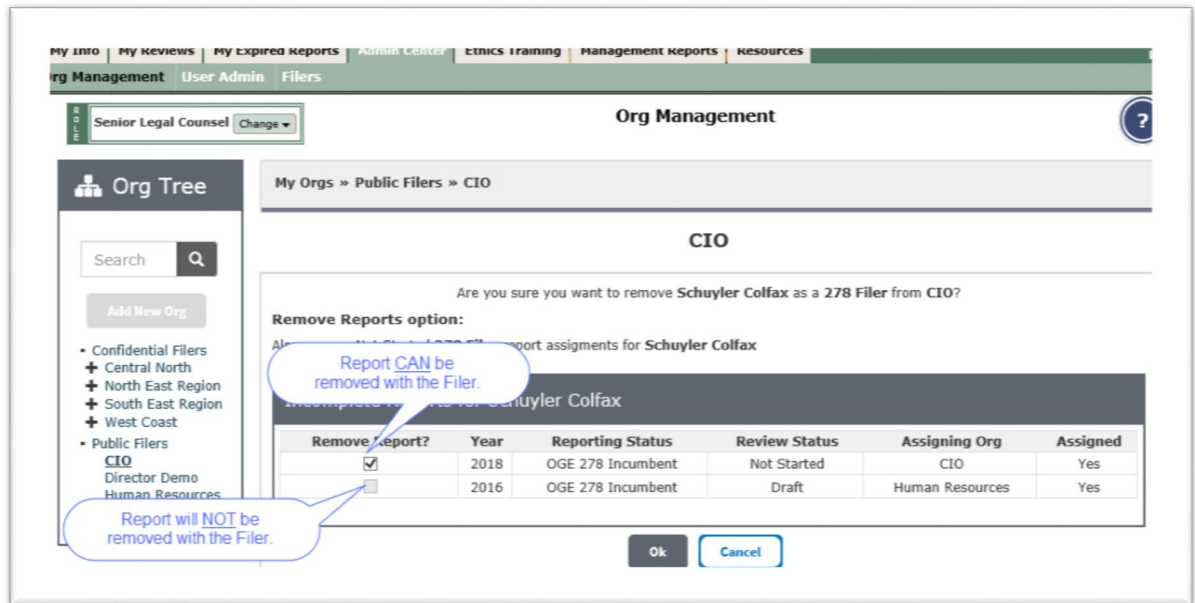
Note: Reports are only eligible to be removed if the report has a Review Status of Not Started.

Move Reports

The following options are available when moving a Filer to another Org Unit.

Remove Report Checked	Able to uncheck/check	Definition
Yes	No	Report will automatically move with the filer to the new Org Unit.
Yes	Yes	User can opt to move the report with the filer to the new Org Unit.
No	No	Report cannot move with the Filer to the new Org Unit.

Figure 4: FDM- 2682 – Move Reports for Filer Table

Note: Reports are eligible to move with a filer to a different Org Unit:

- If the report is Self Started (Not Assigned)

- If the user moving the filer has access to the originally assigning Org Unit.

- If the report review status is not Complete.

Defects and Changes

FDM- 86 – The Asset Location Country no longer defaults to USA on the OGE 278 Transactions page. You must make a selection from the Country dropdown if you wish to add an Asset Location.

FDM- 194, 2749 – The Actual Amount popup warning message when entering an OGE 278 Asset Value has been updated to "Please enter a dollar amount into the Actual Amount field. Avoid use of commas, decimals or minus (-) signs."

FDM- 452 – The Reports Not Started list now displays reports in the order listed below grouped by Due Date in ascending date order.

- New Entrant
- Annual/Incumbent
- Termination
- Incumbent Termination

FDM- 485 – An Add Comment button has been included to the top of the Report Comments page to make adding comments easier.

FDM- 2050 – Percentages display along with raw numbers in parenthesis on the Due Date Tracking Periodic Management Report Pie Chart.

FDM- 2051 – Percentages display along with raw numbers in parenthesis on the Daily Extension Management Report Pie Chart.

FDM 2052 – Percentages display along with raw numbers in parenthesis on the Ethics Training Management Report.

FDM- 2460 – The Common Questions and Instructions on the OGE 278 Assets pages have been updated to reflect OGE's required 2019 form changes.

FDM- 2694 – The Supervisor's name is now a "mailto:" link on Filer list.

FDM- 2696 – Admin Filer list default is increased to 20 Filers.

FDM- 2697 – Search fields in Admin center no longer retain the last entered search criteria in the search fields.

FDM 2702 – Users can now sort by Org Unit on **Admin Center | Filer** list.

FDM- 2703 – Users can now export a user admin list for all their POCs, 450 Certifiers, Supervisors, SLCs and DAEOs to Excel or a CSV file.

FDM-2707 – The Common Questions and Instructions page on the OGE 450 and OGE 278 forms have been updated to reflect OGE's required 2019 form changes.

FDM- 2708 – Users can now filter by Org Unit Name in the **Admin Center | Filers.**

FDM- 2282 & 2748 – The Reports Not Started page now displays when a Filer initially logs in to FDM.

FDM- 2684 – The Report Assignment Due Date now defaults to the correct due date when assigning 2019 Incumbent and Annual Reports.

FDM- 2685 – Reports Ready to be Purged category bars now display side-by-side in a Bar Graph.

FDM- 2686 – 450 Certifier, POCs and Supervisors now have the ability to move dual hatted Filers.

FDM- 2687 – The OGE Agency Management Report, Annual Extension Tracking report has been renamed to Extensions Granted by Calendar Year.

FDM- 2688 – The Org Tree search is now functioning properly.

FDM- 2700 – The OGE 450 Remove Filer notification now appropriately cc's the 450 Certifier.

FDM- 2704 – The User Admin | Org Member Panel counts now display the correct counts for the select Org Unit when navigating the Org Tree.

FDM- 2719 – When moving an org unit with a directly assigned Org Member under an Org with the same directly assigned Org Member, FDM now appropriately displays the Org Member of the sub Org Unit as Acting.

FDM 2729 – Report assignment year now correctly defaults to the current year.

FDM- 2738 – Removed extra "S" in the Daily Extension Tracking rollover text

FDM- 2739 – POCs and Supervisors are now included in the "Replace Org Member" warning when moving Sub-Org Units.

FDM- 2740 – 'Middle Name' has been changed to 'Middle Initial' in the **Admin Center| User Admin** list page.

FDM- 2742 – DAEOs and DAEO ECs no longer get an application error when viewing a 450 report.

FDM- 2743 – Admin Center| User Admin exported spreadsheets no longer have (Acting) column

FDM- 2745 – Agency now correctly defaults to DoD when adding a Filer Assistant.

FDM- 2747 – The 'Other' Training Method(s) text box is now active when recording Ethics Training for a user.