NOTIFICATIONS



Reminding Filers and Supervisors

After your Filers are assigned reports to file in FDM, you can send Reminder messages from the Notifications tab to monitor and notify Filers/ Supervisors of their filing/reviewing duties.

- 1. Go to the **Notifications** tab and click on **Filers** or **Supervisors**.
- 2. Select **Show My** or **Show All**. (If notifying Filers, select the Form Type as well).
- 3. Click the **plus (+) sign** then select **Reminders.**
- **4.** Select the appropriate Reminder notification from the list.
- 5. Click **Apply Filters**. A list of users who match the selected filter criteria displays.

Note: You can deselect any of the users listed whom you do not wish to send a notification to.

Note: You can click on an Org Unit in the Org Tree to filter the list of users.

- 6. Review your list to ensure that you have the appropriate users selected then click **Notify Selected**.
- From the Remind pop-out, click on a notification's drop down bar to display or add additional text to the message.
- 8. Click Send to notify the users via e-mail.





Sending Bulk Notifications

You can send your own notification message to a group of users who occupy the same role.

Filers, Supervisors, SLCs, POCs, 450 Certifiers and DAEOs can receive bulk notifications.

- 1. Go to the **Notifications** tab and select the role of the users whom you wish to notify.
- 2. Select **Show My** or **Show All**. (If notifying Filers, select the Form Type as well).
 - **Note:** If the Reminder filter is selected from a previous session, click the **X** in the Reminder field to ensure it is disabled before bulk notifying.
- **3.** Click **Apply Filters**. A list of users who match the selected filter criteria displays.
 - **Note:** You can deselect any of the users listed whom you do not wish to send a notification to.

Note: You can click on an Org Unit in the Org Tree to filter the list of users.

- Review your list to ensure that you have the appropriate users selected then click Notify Selected.
- 5. Enter a subject and message then click **Send** to notify the users via e-mail.

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